

# CROP CONDITION & DEVELOPMENT STAGES

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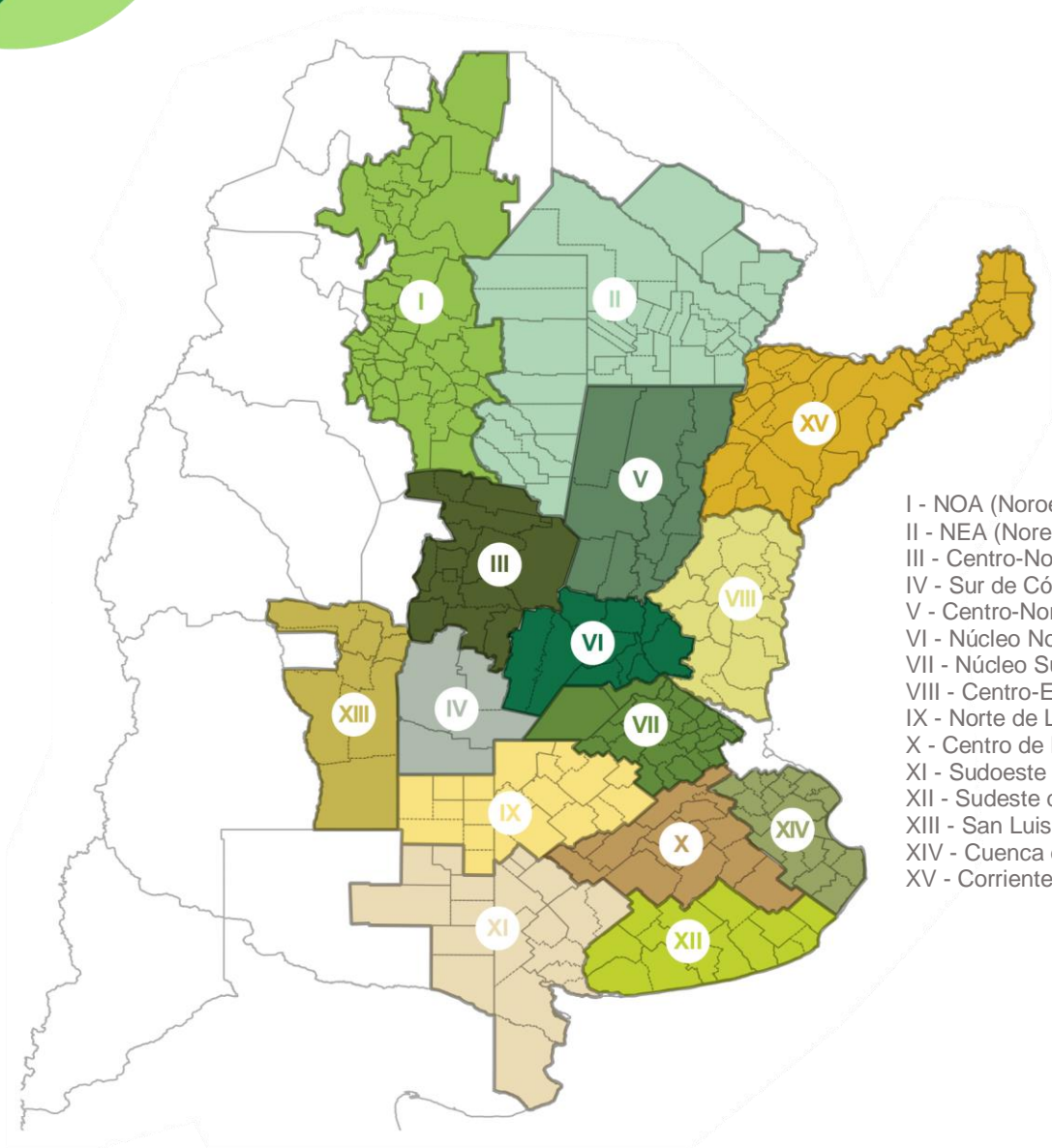
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**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

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# DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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# CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through July 31, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

## Wheat

Season 2019/2020

### Wheat Planted: as of July 31, 2019

Regions		August 1, 2018 %	July 24, 2019 %	July 31, 2019 %	2014/2019 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	98,8	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	98,6
VII	Núcleo Sur	100,0	100,0	100,0	97,4
VIII	Ctro E ER	100,0	100,0	100,0	97,8
IX	N LP-OBA	96,0	95,8	99,0	97,0
X	Ctro Bs As	89,0	90,0	97,5	88,4
XI	SO BA-S LP	92,0	93,5	98,5	88,0
XII	SE BA	88,0	81,1	95,4	75,6
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	98,0	85,0	97,5	88,4
XV	Others	100,0	100,0	100,0	100,0
<b>National</b>		<b>97,0</b>	<b>96,4</b>	<b>99,2</b>	<b>94,6</b>

### Wheat Condition: as of July 31, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	6,0	44,0	47,0	3,0
II	NEA	-	3,0	44,0	51,0	2,0
III	Ctro N Cba	-	3,0	41,0	49,0	7,0
IV	S Cba	-	2,0	41,0	50,0	7,0
V	Ctro N SFe	-	10,0	49,0	41,0	-
VI	Núcleo Norte	-	4,0	48,0	42,0	6,0
VII	Núcleo Sur	-	3,0	47,0	42,0	8,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	40,0	53,0	6,0
X	Ctro Bs As	-	3,0	44,0	51,0	2,0
XI	SO BA-S LP	-	2,0	45,0	47,0	6,0
XII	SE BA	-	3,0	42,0	51,0	4,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>-</b>	<b>3,7</b>	<b>44,3</b>	<b>47,4</b>	<b>4,6</b>
<b>Nat. August 1, 2018</b>		<b>0,4</b>	<b>7,2</b>	<b>47,1</b>	<b>35,6</b>	<b>9,7</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Wheat Moisture Condition: as of July 31, 2019

Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I NOA	-	3,0	44,0	53,0	-
II NEA	-	-	44,0	50,0	6,0
III Ctro N Cba	-	1,0	48,0	51,0	-
IV S Cba	-	8,0	43,0	49,0	-
V Ctro N SFe	-	1,0	46,0	48,0	5,0
VI Núcleo Norte	-	-	49,0	51,0	-
VII Núcleo Sur	-	-	48,0	51,0	1,0
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	8,0	46,0	46,0	-
X Ctro Bs As	-	-	46,0	54,0	-
XI SO BA-S LP	-	5,0	52,0	43,0	-
XII SE BA	-	-	46,0	52,0	2,0
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
<b>National</b>	<b>-</b>	<b>2,0</b>	<b>47,1</b>	<b>49,5</b>	<b>1,4</b>
<b>Nat.August 1, 2018</b>	<b>2,7</b>	<b>17,1</b>	<b>52,4</b>	<b>24,0</b>	<b>3,8</b>

## Wheat Tillering: as of July 31, 2019

Regions	August 1, 2018 %	July 24, 2019 %	July 31, 2019 %	2014/2019 Average %
I NOA	82,0	68,0	78,0	72,4
II NEA	61,0	31,0	51,0	53,6
III Ctro N Cba	51,0	36,0	49,0	56,6
IV S Cba	39,0	32,0	44,0	33,8
V Ctro N SFe	51,0	38,0	46,0	41,2
VI Núcleo Norte	55,0	45,0	53,0	33,0
VII Núcleo Sur	27,0	18,0	31,0	24,4
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	-	-	-	-
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
<b>National</b>	<b>41,9</b>	<b>29,0</b>	<b>39,4</b>	<b>32,5</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Wheat Steam Extension: as of July 31, 2019

Regions		August 1, 2018 %	July 24, 2019 %	July 31, 2019 %	2014/2019 Average %
I	NOA	40,0	26,0	33,0	26,4
II	NEA	25,0	4,0	11,0	9,6
III	Ctro N Cba	10,0	-	4,0	3,0
IV	S Cba	5,0	-	2,0	1,0
V	Ctro N SFe	8,0	-	2,0	2,4
VI	Núcleo Norte	9,0	-	1,0	3,2
VII	Núcleo Sur	-	-	1,0	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
<b>National</b>		<b>7,8</b>	<b>2,0</b>	<b>3,9</b>	<b>3,1</b>

## Early Corn

Season 2018/2019

## Early Corn Condition: as of July 31, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	40,0	56,0	4,0
II	NEA	2,0	10,0	58,0	29,0	1,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	47,0	43,0	8,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>1,2</b>	<b>6,2</b>	<b>51,1</b>	<b>39,2</b>	<b>2,3</b>
<b>Nat. August 1, 2018</b>		<b>21,8</b>	<b>23,5</b>	<b>38,2</b>	<b>14,7</b>	<b>1,8</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Early Corn Moisture Condition: as of July 31, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	35,0	64,0	1,0
II	NEA	-	-	43,0	47,0	10,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	1,0	46,0	50,0	3,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>-</b>	<b>0,1</b>	<b>40,3</b>	<b>53,1</b>	<b>6,5</b>
<b>Nat. August 1, 2018</b>		<b>9,2</b>	<b>36,8</b>	<b>47,4</b>	<b>6,1</b>	<b>0,5</b>

## Early Corn Harvested: as of July 31, 2019

Regions		August 1, 2018 %	July 24, 2019 %	July 31, 2019 %	2013/2018 Average %
I	NOA	75,0	60,0	40,0	65,0
II	NEA	66,0	42,0	31,0	71,6
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	100,0	100,0	99,9
IX	N LP-OBA	100,0	100,0	100,0	100,0
X	Ctro Bs As	96,0	100,0	100,0	98,0
XI	SO BA-S LP	92,0	100,0	100,0	89,6
XII	SE BA	81,0	90,0	88,0	86,4
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	100,0
XV	Others	100,0	80,0	77,0	100,0
<b>National</b>		<b>88,6</b>	<b>82,9</b>	<b>78,0</b>	<b>93,8</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Late Corn

### Late Corn Condition: as of July 31, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	39,0	45,0	16,0
IV	S Cba	-	2,0	40,0	47,0	11,0
V	Ctro N SFe	-	5,0	42,0	43,0	10,0
VI	Núcleo Norte	-	3,0	45,0	45,0	7,0
VII	Núcleo Sur	-	3,0	45,0	43,0	9,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	40,0	52,0	7,0
X	Ctro Bs As	-	3,0	44,0	48,0	5,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	3,0	47,0	47,0	3,0
XIII	San Luis	-	2,0	44,0	49,0	5,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>-</b>	<b>1,7</b>	<b>41,5</b>	<b>46,6</b>	<b>10,2</b>
<b>Nat. August 1, 2018</b>		<b>43,2</b>	<b>35,9</b>	<b>18,4</b>	<b>2,6</b>	<b>0,0</b>

### Late Corn Moisture Condition: as of July 31, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	50,0	49,0	1,0
IV	S Cba	-	-	45,0	54,0	1,0
V	Ctro N SFe	-	-	37,0	60,0	3,0
VI	Núcleo Norte	-	-	39,0	58,0	3,0
VII	Núcleo Sur	-	-	50,0	47,0	3,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	52,0	46,0	1,0
X	Ctro Bs As	-	1,0	42,0	56,0	1,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	52,0	41,0	5,0
XIII	San Luis	-	-	45,0	55,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>-</b>	<b>0,3</b>	<b>46,9</b>	<b>51,4</b>	<b>1,4</b>
<b>Nat. August 1, 2018</b>		<b>-</b>	<b>28,3</b>	<b>59,8</b>	<b>10,3</b>	<b>1,7</b>

# CROP CONDITION & DEVELOPMENT STAGES

## Late Corn Harvested: as of July 31, 2019

Regions		August 1, 2018 %	July 24, 2019 %	July 31, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	84,0	47,0	54,0	64,6
IV	S Cba	72,0	45,0	52,0	65,0
V	Ctro N SFe	97,0	52,0	56,0	66,2
VI	Núcleo Norte	96,0	72,0	75,0	82,4
VII	Núcleo Sur	92,0	63,0	68,0	84,4
VIII	Ctro E ER	100,0	55,0	80,0	89,4
IX	N LP-OBA	79,0	65,0	68,0	70,6
X	Ctro Bs As	78,0	66,0	70,0	72,2
XI	SO BA-S LP	35,0	45,0	48,0	58,4
XII	SE BA	40,0	42,0	51,0	51,2
XIII	San Luis	75,0	45,0	50,0	79,2
XIV	Cuenca Sal	80,0	48,0	55,0	81,8
XV	Others	-	-	-	-
<b>National</b>		<b>78,6</b>	<b>51,3</b>	<b>57,6</b>	<b>66,8</b>

## Corn

### Corn Condition: as of July 31, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	40,0	56,0	4,0
II	NEA	2,0	10,0	58,0	29,0	1,0
III	Ctro N Cba	-	-	39,0	45,0	16,0
IV	S Cba	-	2,0	40,0	47,0	11,0
V	Ctro N SFe	-	5,0	42,0	43,0	10,0
VI	Núcleo Norte	-	3,0	45,0	45,0	7,0
VII	Núcleo Sur	-	3,0	45,0	43,0	9,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	40,0	52,0	7,0
X	Ctro Bs As	-	3,0	44,0	48,0	5,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,9	47,0	46,5	3,6
XIII	San Luis	-	2,0	44,0	49,0	5,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>0,3</b>	<b>2,8</b>	<b>43,8</b>	<b>44,8</b>	<b>8,3</b>
<b>Nat. August 1, 2018</b>		<b>34,9</b>	<b>31,1</b>	<b>25,9</b>	<b>7,2</b>	<b>0,7</b>



# CROP CONDITION & DEVELOPMENT STAGES

## Corn Moisture Condition: as of July 31, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	35,0	64,0	1,0
II	NEA	-	-	43,0	47,0	10,0
III	Ctro N Cba	-	-	50,0	49,0	1,0
IV	S Cba	-	-	45,0	54,0	1,0
V	Ctro N SFe	-	-	37,0	60,0	3,0
VI	Núcleo Norte	-	-	39,0	58,0	3,0
VII	Núcleo Sur	-	-	50,0	47,0	3,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	52,0	46,0	1,0
X	Ctro Bs As	-	1,0	42,0	56,0	1,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	1,9	51,3	42,1	4,8
XIII	San Luis	-	-	45,0	55,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
<b>National</b>		<b>-</b>	<b>0,2</b>	<b>45,3</b>	<b>51,8</b>	<b>2,7</b>
<b>Nat. August 1, 2018</b>		<b>3,5</b>	<b>31,5</b>	<b>55,0</b>	<b>8,6</b>	<b>1,2</b>

## Corn Harvested: as of July 31, 2019

Regions		August 1, 2018 %	July 24, 2019 %	July 31, 2019 %	2013/2018 Average %
I	NOA	75,0	60,0	68,0	65,0
II	NEA	66,0	42,0	65,0	71,6
III	Ctro N Cba	86,4	54,9	60,9	69,9
IV	S Cba	77,6	55,9	61,6	73,6
V	Ctro N SFe	98,0	68,6	71,3	78,4
VI	Núcleo Norte	99,5	96,4	96,8	96,3
VII	Núcleo Sur	98,4	94,5	95,2	96,3
VIII	Ctro E ER	100,0	81,8	92,0	96,0
IX	N LP-OBA	89,5	82,5	84,0	84,0
X	Ctro Bs As	85,2	81,2	83,4	85,5
XI	SO BA-S LP	68,8	72,4	73,9	80,3
XII	SE BA	64,4	65,8	71,9	80,3
XIII	San Luis	79,8	55,9	59,9	83,7
XIV	Cuenca Sal	88,0	71,3	75,2	93,7
XV	Others	90,6	80,0	82,0	99,4
<b>National</b>		<b>84,0</b>	<b>68,6</b>	<b>74,6</b>	<b>79,1</b>